#00185820

RECEIVED
MAY 13 2021
S.D. SEC. OF STATE

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

May 11, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District 16-1
Custer and Pennington Counties, South Dakota
$3,795,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIVED
MAY 3 '21
S.D. SEC. OF STATE

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District 16-1.

2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2021

3. Date of issue: April 29, 2021

4. Purpose of issue: The District is issuing the Certificates for the purpose of (a) refunding the Refunded Certificates, which consist of the District's outstanding Limited Tax Refunding Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016A, dated July 19, 2016, maturing as serial certificates on January 1 in the years 2022 through and including 2027 and 2030, and maturing as term certificates on January 1, 2029, in the aggregate principal amount of $4,015,000, and (b) paying certain costs of issuing the Certificates. The District expects to redeem the Refunded Certificates, together with accrued interest thereon, on or about July 19, 2021.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,795,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2021 is true and correct on this 29th day of April 2021.

Lisa J Fluck

By: Lisa Fluck
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2021
Current Refunding of Ser. 2016A LTCO Refunding Certificates
BQ, 'AA-' Rating, 2030 Final Maturity
Final Pricing

Dated Date	04/29/2021
Delivery Date	04/29/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/01/2022	405,000	3.000%	75,591.39	480,591.39	
06/30/2022					480,591.39
07/01/2022			50,150.00	50,150.00	
01/01/2023	380,000	3.000%	50,150.00	430,150.00	
06/30/2023					480,300.00
07/01/2023			44,450.00	44,450.00	
01/01/2024	385,000	4.000%	44,450.00	429,450.00	
06/30/2024					473,900.00
07/01/2024			36,750.00	36,750.00	
01/01/2025	400,000	4.000%	36,750.00	436,750.00	
06/30/2025					473,500.00
07/01/2025			28,750.00	28,750.00	
01/01/2026	420,000	3.000%	28,750.00	448,750.00	
06/30/2026					477,500.00
07/01/2026			22,450.00	22,450.00	
01/01/2027	435,000	3.000%	22,450.00	457,450.00	
06/30/2027					479,900.00
07/01/2027			15,925.00	15,925.00	
01/01/2028	445,000	3.000%	15,925.00	460,925.00	
06/30/2028					476,850.00
07/01/2028			9,250.00	9,250.00	
01/01/2029	460,000	2.000%	9,250.00	469,250.00	
06/30/2029					478,500.00
07/01/2029			4,650.00	4,650.00	
01/01/2030	465,000	2.000%	4,650.00	469,650.00	
06/30/2030					474,300.00
	3,795,000		500,341.39	4,295,341.39	4,295,341.39